



Leveraging Energy Infrastructure Into a Critical Minerals Engine

June 2026





Lithium Production from U.S. Oilfield Brine — Happening Now

LibertyStream has proven a viable DLE technology in the Permian Basin and is producing lithium carbonate from oilfield brine today

LibertyStream Overview

- Lithium development and technology company producing lithium carbonate from oilfield brine
- Leverages Permian Basin produced water infrastructure to reduce capex, permitting burden and time to first production
- Proprietary DLE + on-site refining platform designed for modular, repeatable deployment
- Validated technological approach supports scaled rollout across multiple sites
- Completed re-domiciliation to Texas in April 2026, aligning corporate structure with U.S. operations and advancing its pathway toward a future U.S. capital markets pathway

1,000 tpa

Initial Lithium Carbonate Facility Capacity Complete by EOY 2026E

>10,000 tpa

Anticipated Demand Pipeline Through 2029

600 tpa

Offtake Milestone Announced with Industrial Partner⁽¹⁾

>20M BBLs / day

of Expected Produced Water Moved across Permian Basin

~\$6,200 / tonne

Opex Including Royalties Based on First Site Economics

>2,500

Operating Tests Completed Since February 2025

Operations Today

- LibertyStream is operating field-based DLE units in Texas (Permian Basin)
- Field operations actively processing up to 2,000 BBL/day of produced water, scaling toward ~7,000 BBL/day by end of June
- Current lithium carbonate yields ~1 tonne per month



Midland Basin

- 1 Produced Water Inbound Feedstock
- 2 Produced Water Pretreatment
- 3 Direct Lithium Extraction
- 4 On-Site Lithium Refining Unit
- 5 Recycled Water for Sale

Key Technological Differentiators

Ion Exchange Media

- Purpose-formulated media selectively captures lithium from produced water brine, with feedstock sourced from North American operations
- Proprietary chemistry manufactured in-house, forming the core intellectual property and enabling control and continuous innovation

Process Platform

- Process parameters (flow rates, contact time, feed conditioning, regeneration) optimized specifically around proprietary media
- System architecture purpose-built from first principles, rather than adapted from generic water treatment processes



A Simple and Repeatable Story

LibertyStream has existing infrastructure that supports rapid execution and a repeatable deployment model

Leveraging Existing Partner Infrastructure



- LibertyStream partners with midstream operators rather than owning infrastructure
- Validated 20+ facilities with Midstream Partners across North America
- Unlocks stranded Li resource in brine not currently being monetized by our partners

De-risked feedstock pipeline secured through long-term partnership agreements that enhance margin for existing operations through royalties

Applying Proven Direct Lithium Extraction Technology



- Proven in the field with two years and 400,000+ BBL processed
- Proprietary technology optimized for low Li concentrations
- Low impact, low water usage, small footprint, and fast cycle times

Scalable and repeatable — same process, deployable across 20+ identified facilities

Producing On-Spec Lithium Carbonate



- >10,000 TPA of customer demand backlog
- Lithium carbonate output meets battery and technical grade specifications
- First offtake secured with an American industrial customer, supporting buildout, after 1 tonne trial met customer requirements

First-mover advantage — domestic, non-Chinese supply chain critical to US battery manufacturers

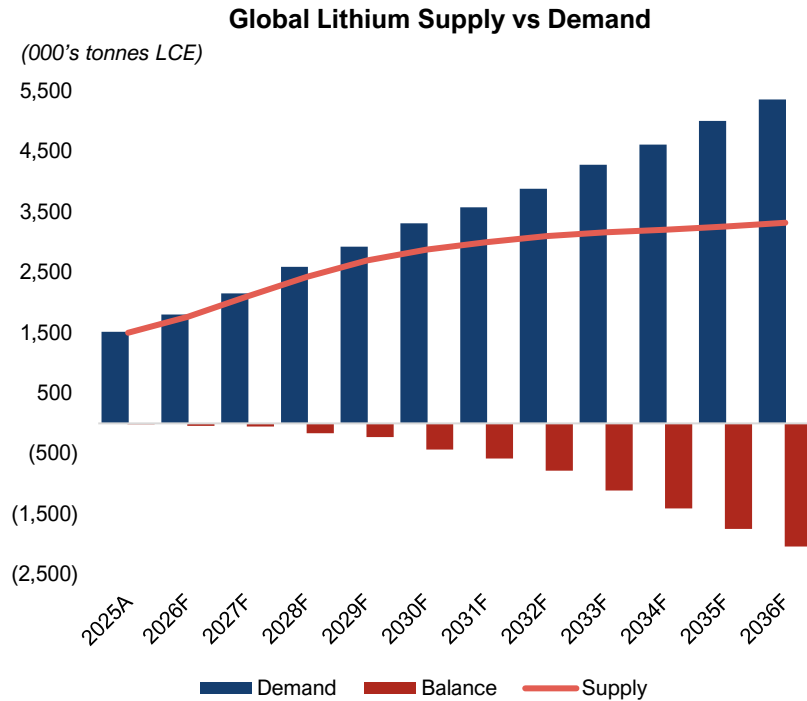
The Permian Basin has >20M BBL/D of produced water feedstock capacity, holding potentially the largest source of lithium in North America



Lithium's Supply Deficit Requires Rapidly Employed Solutions

LibertyStream's speed to production shines against its peers, allowing it to take advantage of market conditions

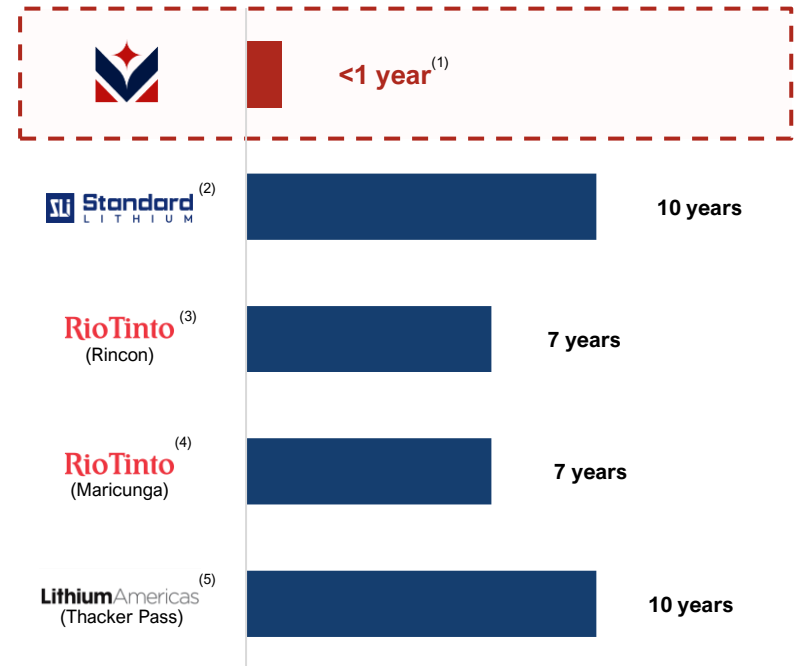
Rapid Demand Growth Expected...



Demand driven by sustained growth in EV adoption, energy storage systems (ESS) and data center-related power demand. Deficits are projected to widen through the end of the decade, reinforcing a structurally tight market environment and highlighting the need for faster, scalable production solutions.

...While Alternative Brine/Mining Requires Extended Development Timeline

Time Between First Public Announcement and First Production of Lithium Carbonate (Years)



- Differentiated by best-in-class speed to production (<1 year vs. multi-year timelines for peers), enabling faster revenue generation and deployment
- Low-cost, infrastructure-light model underpins a structurally advantaged cost position versus traditional, capital-intensive projects

Source: Fastmarkets, Company filings, Project Technical reports.

(1) Represents anticipated time required to construct a 1,000 tpa facility.

(2) Based on the publication of the Smackover PEA study in 2019.

(3) Project announcement considered the announcement of Rincon's acquisition in March 2022.

(4) Project announcement considered the announcement of Maricunga by Codelco in March 2024.

(5) Based on the publication of the PFS in August 2018.

LibertyStream's Key Differentiators



Production Today

- Producing on-spec Li_2CO_3 for customer validation today
- Deployed DLE unit that is actively processing water today



Proven Technology

- 400,000+ barrels processed since inception, 99.5%+ purity, multiple customer specs met through proven DLE process



Capital Efficiency

- ~\$37k / tonne Capex – below peers
- Modular deployment limiting capital at risk to ~\$37M per unit



Operating Cost Advantage

- ~\$6,200 / tonne opex including royalties based on first site economics
- Margin protection across price cycles



Embedded Growth

- Select Water agreement provides secured feed today with built-in growth upside
- Engaged with prospective feed suppliers representing 10M+ BBL/day of produced water



Built for Speed

- Months to deploy
- Weeks to qualify customers
- Revenue today



LibertyStream is well-positioned, through its integrated business model and established infrastructure footprint, to scale production and supply a meaningful share of future American lithium demand



Led by an Experienced and Dedicated Management Team

Management's tenured and diverse backgrounds ensures the right skillset required for LibertyStream's rapid growth

Alex Wylie

President, CEO, Director

25+ years in the O&G industry successfully building, leading and selling multiple businesses as CEO. Mr. Wylie is the Founder of LibertyStream and has led the company since start-up. Mr. Wylie is a CPA and holds a BA from the University of Western Ontario

Morgan Tiernan

Chief Financial Officer

10+ years of tax and financial reporting experience for private and public entities. Mr. Tiernan holds a Diploma of Business, a Bachelor of Law and is a Chartered Accountant

Mark Watson

VP Corporate Development

15+ years experience in finance, M&A, strategy execution, and project development in Energy and Infrastructure. Mr. Watson holds an MBA and BA's, Finance & Business, St. Edward's University

Tim Frost

Advisor, Strategic Alliances

35+ years experience focused on sales and strategic accounts. He spent the previous 12 years with Albemarle as Vice President of Sales and Director for Sales Americas. Mr. Frost has a Bachelors in Business from Emporia State University

Jack Crancer

VP Finance

12+ years investment banking experience working on numerous transactions across equity capital markets, debt capital markets and M&A. Mr. Crancer holds an MBA from the University of Texas and BS in Chemical Engineering from Michigan Technological University

Huayuan Jiang

Senior Director, Chemistry

10+ years experience focused on Technology, Product Development specializing in the synthesis and manufacturing of specialized Li-ion exchange resins. Mr. Jiang has a Masters in Chemical and Materials Engineering from the University of Alberta

Significant Relevant Experiences Across Industries



Controlled by a Strong Board of Directors

Andrew Leslie
Chair of the Board

Alex Wylie
President, CEO, Director

Michael Bodino
Director

Warner Uhl
Director

Kyle Hookey
Director



Our Business Model: Turning a Cost Center into a Revenue Source

LibertyStream's DLE and refinement technologies turn water waste streams into revenue through lithium extraction

Turn Disposal Costs into Revenue



- LibertyStream utilizes wastewater from Oil & Gas producers to extract the contained lithium, even at low concentrations (~22 ppm)
- Midstream water companies receive a royalty for the lithium content extracted from the wastewater streams, increasing their overall margins

Scales with Oil Production



- Direct exposure to >20MM BBL / day of wastewater in the Permian Basin, with volumes expected to grow with increased watercut and oil production
- Not constrained by traditional lithium resources and supported by multiple basins
- Growth tied to water infrastructure, not exploration

Low-Cost, Infrastructure-Led Model



- Utilizes existing oilfield/water infrastructure, reducing operating costs (~\$6,200 / tonne including royalties) with opportunities to further lower opex
- Modular design enables scalable deployment (~1,000 tpa units)
- Fast development timeline (< 1 year)



Our Partnership with Select Water Solutions (NYSE:WTTR)

Integrated partnership combining water infrastructure with extraction and refining platform turns Select Water Solutions' wastewater disposal service into lithium revenue for both companies

Partnership

- Definitive agreement announced February 9, 2026
- Deployment across multiple existing Select water treatment and recycling sites in the Midland Basin, Texas
- First facility located at an existing Select site in Howard County, Texas
- Development structured as a three-stage rollout of lithium carbonate facilities
- LibertyStream has conditional exclusivity in the Midland Basin, contingent on the on-time commissioning of facilities

Contributions to the Partnership

LibertyStream

- Provides DLE + refining technology for end-to-end lithium extraction
- Converts produced water into battery- and technical-grade lithium



Select Water

- Provides water sourcing, pretreatment and recycling infrastructure
- Receives a royalty on lithium carbonate production, materially increasing margins



Our Growth Plan with Select

Complete

Test Facility

Construction and operation of 10 tpa plant

EOY 2026

Commission a ~1,000 tpa plant by December 2026; committed offtake for majority of production

H1 2027

Commission a second ~1,000 tpa Carbonate Facility by mid-2027

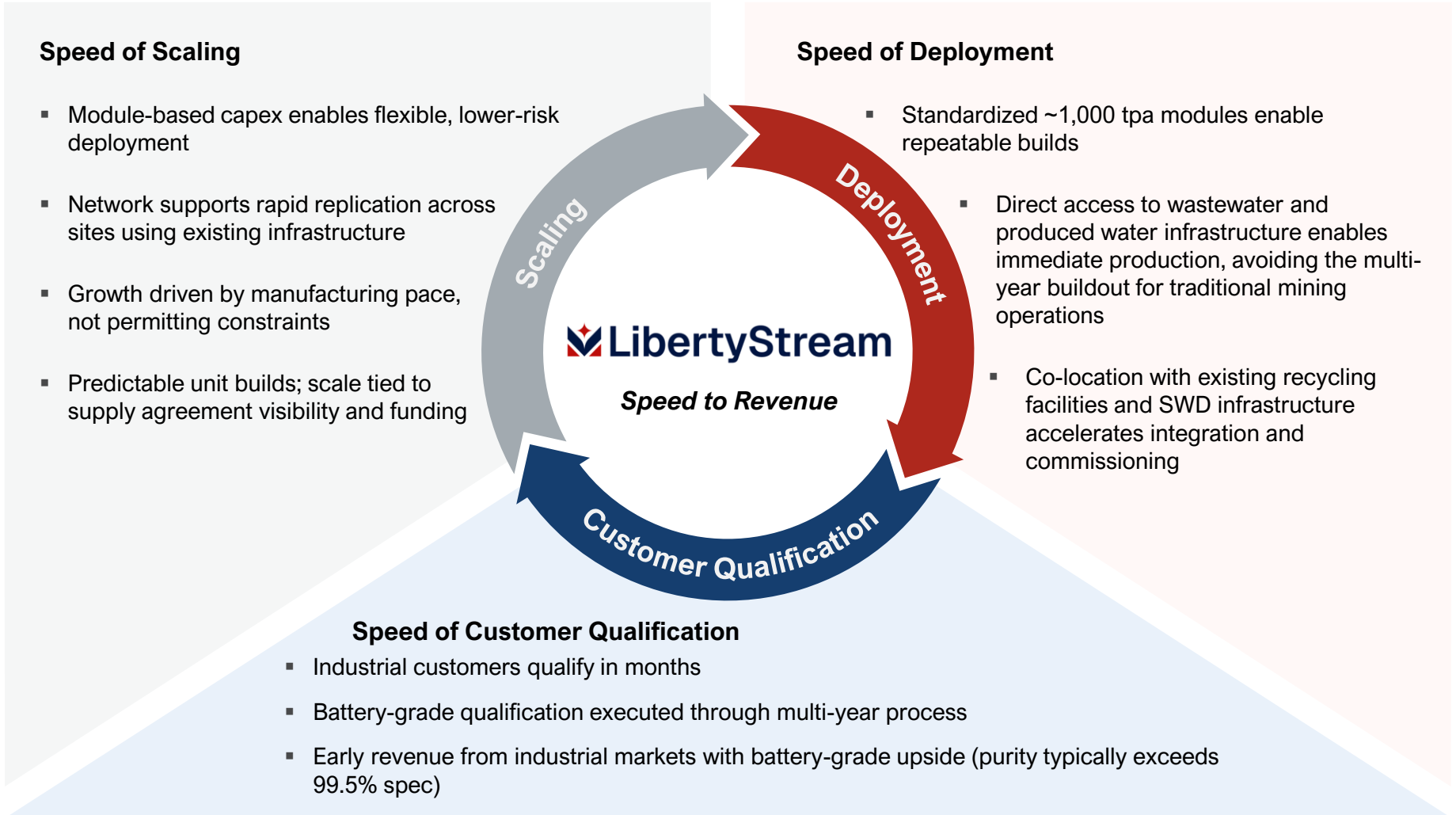
H2 2027+

Scale through deployment of one ~1,000 tpa Carbonate Facilities in H2 2027; 2+ units/year thereafter



Built for Speed: From Deployment to Revenue in Months

Integrated infrastructure, technology and commercial strategy are built for rapid deployment to revenue





Our Approach Has Lower Capital Intensity and Capital at Risk

Capital requirements and time to production compare favorably to conventional lithium extraction projects

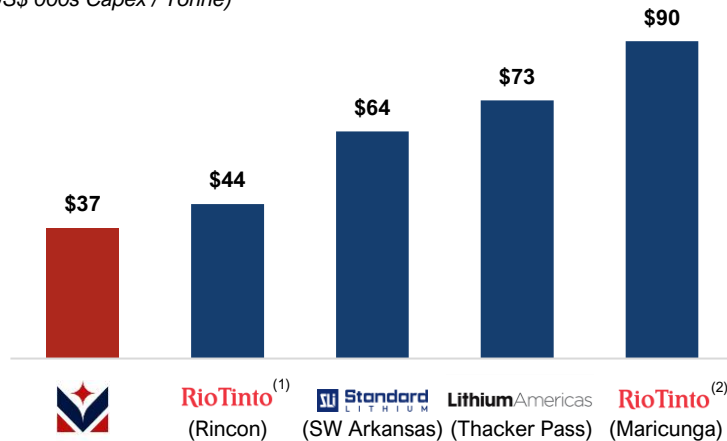
LibertyStream's Modular Process Results in a Low Capital Intense Production Over Brine Lithium Producers

Limited Capital Intensity Required for Production

- DLE requires significantly lower capex vs. traditional brine by eliminating ponds
- Designed for integration with existing oil & gas infrastructure
- Minimal incremental equipment beyond extraction/refining units
- Reduces resource ownership and permitting risk vs. traditional mining

Capital Intensity of Select Lithium Projects

(US\$'000s Capex / Tonne)

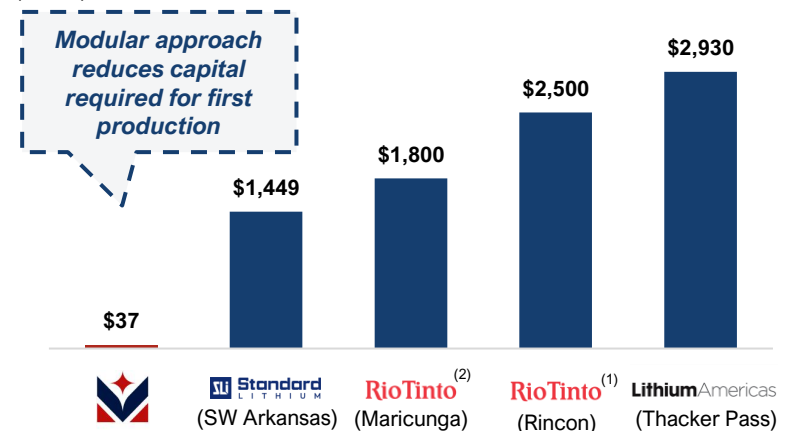


Modular Rollout Limits Capital at Risk

- Modular buildout enables repeatable, demand-driven deployment
- Short development time (~1 year) supports phased investment
- Standardized ~1,000 tpa units costing ~\$37M per module
- Each module generates standalone positive cash flow
- Equipment-based rollout, not mine development driven

Capital Required for First Production

(US\$M)





Scaled, In-Field Testing Shows Results

Significantly positive testing results has led to opportunity with upstream and downstream stakeholders

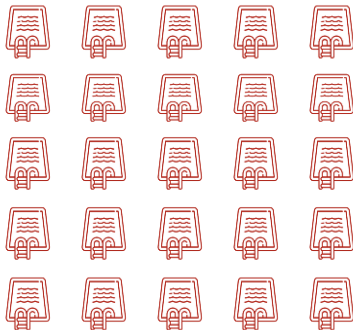
Testwork

- 2 Lab-scale pilots, 2 large-scale pilots, ongoing commercial scale fieldwork since 2023
- 21 months of field operations
- 400,000+ barrels of water tested since inception
- Over 2,500 operating tests since February 2025



*LibertyStream has processed **400,000+** barrels worth of water to date in field tests compared to sub 2,500 barrels processed by competitors⁽¹⁾*

Equivalent to



25 Olympic Size Swimming Pools

Results

- Continuous stable field operations
- Average 99.5% recovery in less than 60 minutes of processing
- Tonnes of Li_2CO_3 shipped to potential customers for validation

**>99%
Standard
Recovery**

**>99.5%
Standard
Purity**

On-spec production of battery and technical grade Lithium Carbonate for four potential offtake customers



Stakeholder Response

- Select Water partnership establishes a secure growth platform
- Offtake milestone with an industrial producer⁽²⁾ and MOU with PacketDigital
- Initial purchase order secured with an industrial producer, with additional offtake discussions underway
- Requests from potential customers for increased volume testing from offtakes
- >5 other parties in negotiation for both feedstock and customer

Active Feedstock Provider Discussions

+ >5 other parties in negotiation

Active Offtake Discussion

First 600 tpa offtake with an American industrial customer **+ >5 other parties in negotiation**

(1) As per Standard Lithium's results presented at <https://www.standardlithium.com/technology/demonstration-plant/>.

(2) LibertyStream has executed a term sheet containing material terms for a long-term lithium carbonate offtake agreement with a leading American industrial customer. The parties expect to finalize and enter into a definitive arrangement on or before July 9, 2026.



Customer Validation: Product Sold, Specs Met, Demand Building


LibertyStream's field quality meets or exceeds customer purity standards

Commercial Capabilities and Activity

 Strategy	<ul style="list-style-type: none"> Product proven to meet battery grade specs provided by potential customers Faster spec-in process for industrial customers leads to quicker revenue as battery grade spec-in happens concurrently
 Defense Application – MOU Signed	<ul style="list-style-type: none"> American Industrial Customer deal signed June 7, 2026 Existing MOU with U.S. defense technology customer (Packet Digital) to supply Li_2CO_3 for cathode materials in military drone batteries Demonstrates applicability of product for high-spec, mission-critical end markets
 Active Major OEM Engagement	<ul style="list-style-type: none"> Ongoing discussions with leading industrial, battery, and automotive customers for additional offtake arrangements Aggregate customer interest exceeds near-term production capacity, supporting visibility into future demand

Meeting or Exceeding Customer Requirements⁽¹⁾

Lithium carbonate tested for customers was produced entirely on site

	 Testing Batch: B02-04 12 P	American Industrial Customer	Example Industrial Customer	Example Battery Customer
Li_2CO_3	99.9	Meets Required Spec	✓	✓
Acid Insoluble	<0.001		✓	-
As	<0.0005		-	-
B	<0.001		✓	✓
Be	<0.001		✓	-
Ca	0.007		✓	✓
Cl	0.002		✓	✓
Cu	<0.0005		-	-
K	<0.0001		✓	✓
LOD 105C	0.002		✓	✓
LOI 550C	<0.0005		✓	✓
Mg	0.005		✓	✓
Mn	<0.001		✓	✓
Na	<0.0005		✓	✓
Ni	<0.0001		✓	✓
Pb	<0.0001		✓	✓
SO4	<0.001	✓	✓	

Engineered process design and media optimization enable LibertyStream to reliably achieve customer-specific purity and performance specifications

⁽¹⁾ Specs are met through rigorous testing including the use of a 3rd party validation system called NSL Analytical which is an ISO/IEC 17025-accredited, independent laboratory specializing in advanced materials and chemical analysis, including battery-grade materials.



First Offtake Milestone Announced: Industrial Customer

American Industrial Customer Offtake for early-stage production out of the Select Water partnership

Signed on June 7, 2026, this term sheet highlights LibertyStream's growing momentum with customers⁽¹⁾

Key Commercial Terms

- 600 tpa lithium carbonate offtake beginning 2027, delivered as 150 tonnes per quarter under initial supply schedule

Offtake Framework

- Long-term offtake agreement with pricing set for initial two-year period, establishing first contracted customer supply from Facility 1

Strategic Consultation Partnership

Expects to enter into a consulting agreement with offtake partner (or affiliate) to ensure customer quality control and assurance standards for manufacturing excellence; to support scale up and operational efficiencies, with RSU-based compensation

Management Reaction

“This is the plan coming together. Our team has spent years doing the hard work required to move from field validation to commercial supply - operating in real-world conditions, producing lithium carbonate, moving product through customer channels, and building the partnerships needed to scale. This next step represents a significant advancement in establishing a fully domestic lithium carbonate supply chain for U.S. lithium carbonate customers.”

Alex Wylie, President and CEO of LibertyStream

Opportunity for Long Term Growth: Replication Across Partners and Basins



LibertyStream has a clear path for growth amid a significant addressable market



(1) Based on reported 468M BBLs of Recycled and Disposed Water from Select's 2025 Annual Report; assumes 365 days of production and ~26mg/L concentration. Select operates across multiple basins.
(2) Assumes a concentration of 30 mg/L.



Key Investment Highlights

- ✓ **Field proven, de-risked technology platform: producing lithium carbonate today**
- ✓ **Consistently meeting battery-grade and industrial quality product specifications for customer sampling and qualification**
- ✓ **First offtake milestone secured with additional customer demand exceeding 10,000 tonnes per annum**
- ✓ **Initial partnership with Select enables a capital-light, infrastructure-backed rollout with scalable expansion**
- ✓ **Massive expansion opportunities across the Permian Basin with additional targets including the Bakken, Haynesville and Marcellus**
- ✓ **Modular deployment delivers rapid path to production and cash flow**
- ✓ **Synergistic business model incentivizes supply agreements: feedstock supplier margin expansion through passive income with minimal operational disruption**





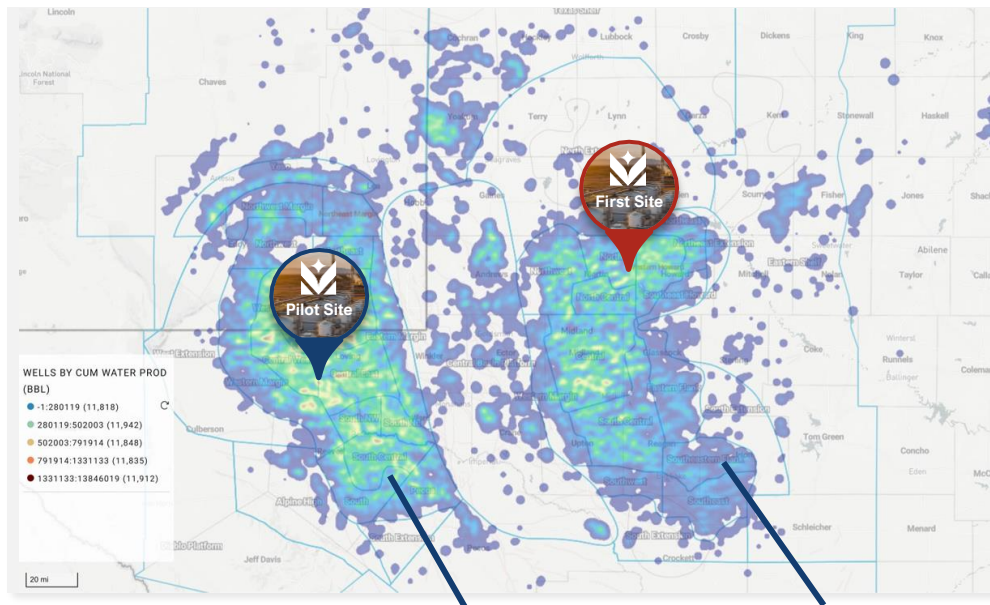
 LibertyStream

Appendix

LibertyStream – Infrastructure Matters

>20 Million BBLs of Produced Water Moved Per Day in Permian Basin

Permian Produced Water Heat Map



	Delaware Basin	Midland Basin
Oil Production	~3 million barrels per day	~2.5 million barrels per day
Key Characteristic	Highest productivity wells	Larger well count, earlier development
Est. Produced Water	>10 million barrels per day	>7 million barrels per day

- **Multi-billion-dollar** water infrastructure invested across the Permian Basin over the past 20+ years
- **Significant OPEX reduction** from leveraging wells, pipelines and facilities in place today
- **First-mover advantage** from in-place infrastructure
- **Reservoir development risk** mitigated by existing producers of brines
- **Permitting and mineral ownership risk** mitigated by existing producers of brines
- **Technical expertise** of major water infrastructure players supports rapid deployment and scale-up
- **Decentralized operating model** provides flexibility to tailor site expansions to customer requirements
- **Short lead times** support cash flow from new site expansions
- **Pretreatment and desalination trends** may create additional OPEX reduction opportunities



LibertyStream – Select – Commercial Deployment

Integrated water handling, pretreatment, extraction and refining have accelerated 2026 production

First Commercial Development – Midland Basin



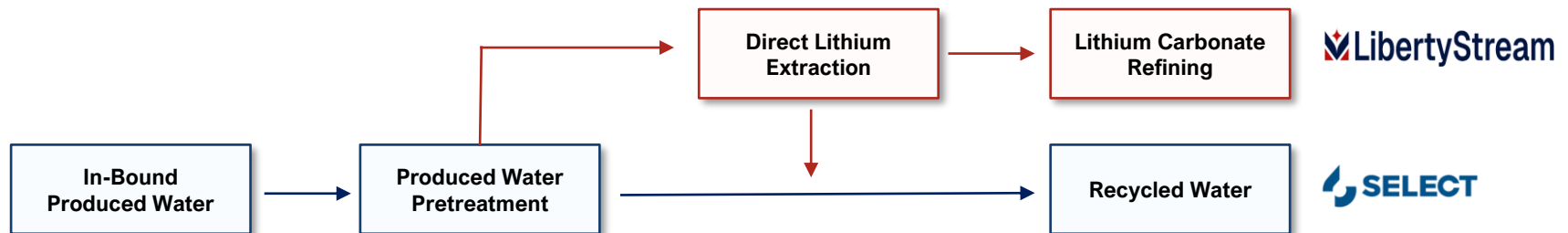
Select's water recycling and pretreatment capabilities play a strategic role in LibertyStream's lithium extraction process. By handling pretreatment before direct lithium extraction, Select's systems reduce capital and operating costs across LibertyStream's lithium carbonate facilities.

Site Process

1. Produced Water Inbound Feedstock
2. Produced Water Pretreatment
3. Direct Lithium Extraction
4. On-Site Lithium Refining Unit
5. Recycled Water for Sale



Integrated Process with Select





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